

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

28th April 2023

NOTICE OF FURTHER ISSUE/REDEMPTION

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 163,550,947.65 following the last notification to the CSX dated 31st January 2023.

The Additional Notes were issued on the following dates:

1. 2 February 2023, USD 1,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P;
and
2. 27 March 2023, USD 3,500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

The following redemption was made:

1. 8 March 2023 a redemption of USD 2,900,000.